

Charities Services 2023 Annual Meeting Resource Sheet

This resource provides links to the websites, information and resources that were mentioned by presenters in the Charities Services Annual Meeting on 14 November 2023.

Charities Services website

The [Reporting Standards](#) page is a good starting point if you are new to reporting. It provides key information on the reporting standards that all registered charities must use when they report to Charities Services annually.

The [What Tier Will I Use?](#) page helps you decide which reporting tier to use and explains some important accounting terms.

Our [Annual Return](#) page covers information on filing your annual return form, your statutory audit and review requirements, and links to information on completing your [Performance Report](#).

Annual reporting resources and templates for [Tier 3 charities](#) and [Tier 4 charities](#), includes guides, reporting templates, example performance reports, checklists, webinars and timelines to help you keep track of your reporting progress.

The [Running Your Charity](#) page links you to information on financial management, governance, managing conflict of interest, charities obligations under the law, tax and volunteers.

The [Charity Handbook](#) is designed to help you keep track of the information that you need to run your charity. You can also use it as a handover document for new members.

Our [Charities Act Hub](#) provides information about Charities Act changes and changes to reporting requirements administered by the External Reporting Board.

Community Matters

[Community Matters](#) provides funding information for individuals and organisations. Here you can apply for available funding, as well as link up with regional Hāpai Hapori Community Operations advisors from the Department of Internal Affairs.

CommunityNet Aotearoa

[CommunityNet Aotearoa](#) is an online hub of resources designed to strengthen organisations and communities. [The Community Resource kit](#) links to information about planning, governance, policies, financial management, record keeping, raising funds and more.

Community Networks Aotearoa

[Community Networks Aotearoa](#) have online courses that help organisations with good governance skills and practices. [Governance modules are available here.](#)

The Institute of Directors

The [Instiute of Directors](#) website has resources, guides and courses for leaders and boards, including a [Not-for-profit governance hub](#).

