## **Annual Reporting Resources**

## **Reporting resources**

- Which tier will I use?
- Tier 3 annual reporting resources and templates
- Tier 3 Example performance reports
- Tier 4 annual reporting resources and templates
- Tier 4 example performance reports
- Simple Tier 4 Reporting Template
- Tier 1 and 2 Example financial reports
- <u>Tier 1 and 2 Service performance</u> reporting
- Annual-Return-Checklist-for-Small-Charities-003.pdf
- How-to-complete-your-Performance-<u>Report-and-your-Annual-Return-v2.pdf</u> (charities.govt.nz)

Website: charities.govt.nz Email: info@charities.govt.nz Phone: 0508 CHARITIES (0508 242 748)

CHARITIES

i Ratonga Kaupapa Atawhai

New reporting standard templates (for periods beginning on or after 1 April 2024)

- Upcoming changes to Tier 3 and 4 <u>Reporting Standards</u>
- Reporting for small charities » XRB
- Tier 4 templates
- Tier 3 templates

## **One-on-one support** available

 <u>Charities Services | One-on-one</u> <u>clinics with Charities Services every</u> <u>Thursday</u>